

MAKING A GIFT OF STOCK TO ABILITIES UNITED IS SIMPLE

Our Tax ID Number is 94-1546643

Please instruct your broker to:

Transfer _____ shares of _____
Number Name of company from which the shares are derived

Date of Transfer _____ **For deposit to Abilities United account 112-013594-193**

To: Irene B. Carter
Portfolio Associate to Susan Klar
Morgan Stanley Wealth Management DTC #0015
245 Lytton Ave, Suite 200
Palo Alto, CA 94301
Phone: (650) 838-4212 Fax: (650) 838-4222
Toll Free: 800-755-8081
Email: irene.carter@morganstanley.com

We will work with Morgan Stanley Wealth Management to process your transaction. It is our policy to sell stock as soon as it is received.

Sign your name as it appears on your brokerage account

Name of broker and account number

Name (printed)

Address

Phone

Email

This gift is in honor memory of _____
Name

Address

City

State

Zip

Please deliver this form to your broker for implementation. And, please email or mail a copy to:
Janice Di Natale, Vice President of Fund Development
Abilities United
525 E. Charleston Rd.
Palo Alto, CA 94306
Phone: (650) 618-3329 Fax: (650) 384-0129
Email: janiced@abilitiesunited.org

