

MAKING A GIFT OF STOCK IS SIMPLE

It is very simple to give a gift of stock to Abilities United, and you can take a tax deduction for the market value on the date the gift is received.

Tax ID Number is 94-1546643

Instruct your broker to:

Transfer _____ shares of _____

Number _____ *Name of company from which the shares are derived*

Date of Transfer _____ **For deposit to the account of Abilities United 112-013594-052**

To: Morgan Stanley Smith Barney DTC # 0015
Attn: Susan Klar
245 Lytton Ave, Suite 200
Palo Alto, CA 94301
Phone: (650) 853-4052 Fax: (650) 853-4050
Email: susan.klar@morganstanley.com

We will work with Morgan Stanley Smith Barney to process your transaction. It is our policy, like most not for profit agencies, to sell stock as soon as it is received.

Sign your name as it appears on your brokerage account

Name of broker and account number

Name printed

Address

Phone

Email

This gift is in honor memory of _____
Name

Address *City* *State* *Zip*

Deliver this form to your broker for implementation and send a copy to:

Abilities United
Rod Linhares
Phone: (650) 618-3329 Fax: (650) 384-0129
Email: Rod@abilitiesunited.org



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